Problematic Journeys: Food Takeout & Delivery



KEY TAKEAWAYS

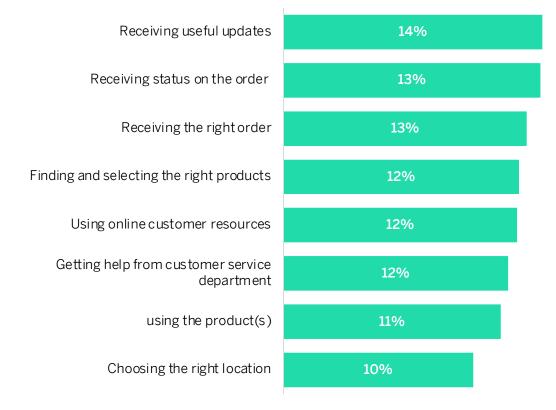
- + The journey that food takeout and delivery platform users most want to see improved is 'receiving useful updates', with 14% saying this journey is broken.
- + The journey the fewest consumers think needs improvement is 'choosing the right location'.

ABOUT

This chart shows the percentage of consumers that think each interaction with a specific food takeout and delivery company needs to be improved, aggregated across all food takeout and delivery companies included in the analysis.

Thinking of your interactions with [a food takeout and delivery platform], which of these experiences most needs to be improved?

(Select up to two options)



Base: 9,055 US consumers

Source: Qualtrics XM Institute Q3 US Benchmark Study

How Journeys Impact NPS: Food Takeout & Delivery



KEY TAKEAWAYS

- + When none of these journeys are identified as broken, consumers provide food takeout and delivery companies with an NPS of 47. When one or more journey needs improvement, consumers give an NPS of 10.
- + Consumers that say 'getting help from the customer service department' is a broken journey provide an NPS 32 points lower than those that didn't say so.
- + 'Choosing the right location' is a journey that, when broken, shows the NPS given by consumers is higher than when it is not broken.

ABOUT

These charts show the NPS that consumers give a food takeout and delivery company when they say a journey needs improvement, the NPS consumers give food takeout and delivery companies when a journey is not in need of improvement, and the difference between those two NPS scores.

NPS difference when consumers identify a takeout/delivery journey that needs improvement

NPS when not selected		NPS when selected	NPS difference
Getting help from customer service department	5	26	32
Receiving the right order	0	26	25
Using online customer resources	8	24	17
Finding and selecting the right products	12	24	11
Receiving useful updates	13	24	11
Receiving status on the order	15	23	8
Using the product(s)	15	23	8
Choosing the right location	27	22	-6

Base: 9,055 US consumers Source: Oualtrics XM Institute O3 US Benchmark Study www.xminstitute.com Copyright © 2022 Qualtrics®. All rights reserved.

Methodology



STUDY OVERVIEW

The data for this report comes from a U.S. Consumer study that Qualtrics XM Institute conducted in the third quarter of 2021. Using an online survey, XM Institute collected data from 9,055 consumers within the United States of America. To ensure that the data was reflective of the population, we set quotas for responses to match the gender, age, ethnicity, geographical region, and income according to the latest available U.S. Census.

DATA CALCULATION

In **Figure 1**, we calculated the chart by taking the total number of consumers that identified that journey as needing improvement for all qualifying companies within this industry and dividing it by the total number of respondents for all qualifying companies in this industry. A qualifying company had 100+ respondents that recently interacted with that company.

In **Figure 2**, we derived the NPS scores for the first chart by taking the total number of promoters and detractors that selected each journey for improvement for all qualifying companies within this industry and performing the NPS calculation using the total number of respondents in this industry that chose that journey for improvement. The second chart was calculated by taking the total number of promoters and detractors that didn't select each journey for improvement for all qualifying companies within this industry and performing the NPS calculation using the total number of respondents in this industry that didn't choose that journey for improvement. The difference was calculated by subtracting the NPS for those that did select each journey for improvement from the NPS for those that did not select that journey for improvement*.

The NPS calculated for consumers who thought none of the journeys needed improvement was calculated by using an exclusive 'none of these need improvement' option in place of the journey and calculating an NPS as was done for the first chart.

*NPS difference numbers may appear slightly different than expected due to rounding.

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